

Alliance MMA, Inc.  
590 Madison Avenue, 21<sup>st</sup> Floor  
New York, NY 10022

September 1, 2016

VIA EDGAR

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, DC 20549  
Attention: Laura Nicholson, Special Counsel

Re: Alliance MMA, Inc.  
Registration Statement on Form S-1 (File No. 333-213166)

Ladies and Gentlemen:

Pursuant to Rule 461 of the Securities Act of 1933, as amended (the "Act"), Alliance MMA, Inc. (the "Company") hereby respectfully requests that the Securities and Exchange Commission (the "Commission") take appropriate action to cause the above-referenced Registration Statement to become effective on September 2, 2016 at 2:00 p.m. Eastern Time, or as soon thereafter as practicable. In making this acceleration request, the Company acknowledges that it is aware of its responsibilities under the Act.

In connection with the foregoing, the Company acknowledges that:

(i) should the Commission or the staff of the Commission (the "Staff"), acting pursuant to delegated authority, declare the Registration Statement effective, it does not foreclose the Commission from taking any action with respect to the Registration Statement;

(ii) the action of the Commission or the Staff, acting pursuant to delegated authority, in declaring the Registration Statement effective, does not relieve the Company from its full responsibility for the adequacy and accuracy of the disclosure in the Registration Statement; and

(iii) the Company may not assert Staff comments and the declaration of effectiveness as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States.

Please orally confirm the effectiveness of our Registration Statement with our counsel Mazzeo Song P.C. by calling Robert L. Mazzeo at (212) 599-0700.

Very truly yours

Alliance MMA, Inc.

By: /s/ Paul K. Danner, III  
Paul K. Danner, III  
Chief Executive Officer

---