UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25

SEC File Number: **001-37899** CUSIP Number: **018626 101**

	NOTIFICA	ATION OF	LATE 1	FILING
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(Check	One):	ĭ Form 10-K	☐ Form 20-F	□ Form 11-K	□ Form 10-Q	□ Form 10-D	☐ Form N-SAR	☐ Form N-CSR
		For Period En	nded: December	31, 2016				
		☐ Transition ☐ Transition ☐ Transition ☐ Transition ☐ Transition	Report on Form Report on Form Report on Form Report on Form	20-F 11-K 10-Q N-SAR				
		For the Trans	ition Period End	ea:				
	No	thing in this forn	n shall be constr	ued to imply that	the Commission	has verified any	information conta	ined herein.
	If tl	ne notification rel	lates to a portion	of the filing che	ecked above, iden	tify the item(s) to	which the notification	ation relates:
PART	I — RI	EGISTRANT IN	NFORMATION					
Alliance	e MMA	, Inc.						
Full Na	me of I	Registrant						
Former	Name	if Applicable						
590 Ma	dison A	Avenue, 21st Floo	or					
		ncipal Executive		nd Number)				
New Yo	ork, Ne	w York 10022						
		Zip Code						
PART	II — R	ULES 12b-25(b) AND (c)					
		eport could not build be completed.			ort or expense and	d the registrant se	eks relief pursuant	to Rule 12b-25(b), the
	(a)		cribed in reasona	able detail in Par	t III of this form	could not be elin	ninated without unr	reasonable effort or
X	(b)	Form N-CSR, of the subject quart	or portion thereof terly report or tra	f, will be filed on ansition report or	n or before the fi	fteenth calendar ubject distribution	day following the pon report on Form 1	K, Form N-SAR or or orescribed due date; or 0-D, or portion
	(c)						ttached if applicable	e.

PART III — NARRATIVE

State below in reasonable detail why the Form 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR or the transition report portion thereof, could not be filed within the prescribed time period. (Attach extra sheets if needed.)

Due to the Company's efforts to resolve certain matters relating to non-cash compensation expenses incurred prior to the Company's initial public offering on September 30, 2016, the compilation, dissemination and review of the information required to be presented in the Form 10-K for the period ending December 31, 2016 could not be completed and filed by the Company without undue hardship and expense to the Company. The Company anticipates that it will file its Form 10-K for the period ended December 31, 2016 within the "grace" period provided by Securities Exchange Act Rule 12b-25.

PART IV — OTHER INFORMATIO	N	
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(1)	Name and telephone number of person to con-	tact in regard to this notification				
	Paul K. Danner, III	212	739-7825			
	(Name)	(Area Code)	(Telephone Number)			
(2)	Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). ☑ Yes ☐ No					
(3)	Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be					
	reflected by the earnings statements to be included in the subject report or portion thereof? □ Yes □					
	attach an explanation of the anticipated change, bable estimate of the results cannot be made.	both narratively and quantitatively, and	d, if appropriate, state the reasons why a			
		Alliance MMA, Inc.				
(Name of Registrant as Specified in Charter)						
Has ca	nused this notification to be signed on its behalf b	by the undersigned thereunto duly auth	porized.			
Date:	March 31, 2017	By: /s/ Paul K. Dar Paul K. Danne Chairman and	r, III			

Explanation of Anticipated Change in Results of Operations

On September 30, 2016, in connection with its initial public offering, the Company completed the acquisition of the mixed martial arts business assets of seven private companies and purchased the mixed martial arts related media libraries of two others. From the formation of the Company on February 12, 2015 until September 30, 2016, the Company had no operations or revenue, limited assets consisting only of prepaid expenses, and liabilities incurred in connection with the anticipated initial public offering and concurrent acquisition of assets. Accordingly, for the fiscal year ended December 31, 2015, the Company had total assets of \$25,000, total liabilities of \$406,167, and loss from operations of \$386,456. During that period, the Company had no cash flow from operations, cash flow from borrowing from an affiliate of \$358,739, and net loss per share of \$0.07. As a result of the completion of the initial public offering and the acquisitions described above, and after adjusting for certain non-cash compensation expenses incurred prior to the initial public offering, we estimate that, for the fiscal year ended December 31, 2016, the Company will have assets of approximately \$14.0 million and total liabilities of approximately \$0.3 million, and will incur a loss from operations of approximately \$3.3 million, or approximately \$0.46 per share.