

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

---

**FORM 8-K**

---

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 24, 2017**

**ALLIANCE MMA, INC.**  
(Exact name of registrant as specified in its charter)

---

**Delaware  
(State or Other Jurisdiction of  
Incorporation)**

**001-37899  
(Commission  
File Number)**

**47-5412331  
(IRS Employer  
Identification No.)**

**590 Madison Avenue, 21st Floor  
New York, New York 10022  
(Address of principal executive offices and zip code)**

**Registrant's telephone number, including area code: (212) 739-7825**

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

---

---

**ITEM 5.02 DEPARTURE OF DIRECTORS OR CERTAIN OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF CERTAIN OFFICERS; COMPENSATORY ARRANGEMENTS OF CERTAIN OFFICERS.**

On October 24, 2017, Mark Shefts, a member of the Board of Directors of Alliance MMA, Inc. (the "Company") and the Chairman of the Audit Committee thereof, retired from the Company's Board of Directors for personal reasons. Mr. Shefts did not advise the Company of any disagreement with the Company on any matter relating to its operations, policies or practices. Effective October 24, 2017, Joel Tracy, CPA, a member of the Company's Board of Directors and a member of the Audit Committee of the Board of Directors, will serve as the Chairman of the Audit Committee. Effective upon Mr. Shefts' resignation as a director, the size of the Company's Board of Directors has been reduced from six to five directors.

\*\*\*\*\*

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE MMA, INC.

By: /s/ Paul K. Danner, III  
Paul K. Danner, III  
Chief Executive Officer

Dated: October 30, 2017

---