

Alliance MMA, Inc.
590 Madison Avenue, 21st Floor
New York, NY 10022

November 28, 2017

VIA EDGAR

Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE
Washington, DC 20549
Attention: Justin Dobbie
Legal Branch Chief

Re: Alliance MMA, Inc.
Registration Statement on Form S-3 (File No. 333-221295)

Dear Mr. Dobbie:

Pursuant to Rule 461 of the Securities Act of 1933, as amended (the "Act"), Alliance MMA, Inc. (the "Company") hereby respectfully requests that the Securities and Exchange Commission (the "Commission") take appropriate action to cause the above-referenced Registration Statement to become effective on Friday, December 1, 2017 at 10:00 a.m., eastern standard time, or as soon thereafter as practicable. In making this acceleration request, the Company acknowledges that it is aware of its responsibilities under the Act.

In connection with the foregoing, the Company acknowledges that:

- (i) should the Commission or the staff of the Commission (the "Staff"), acting pursuant to delegated authority, declare the Registration Statement effective, it does not foreclose the Commission from taking any action with respect to the Registration Statement;
- (ii) the action of the Commission or the Staff, acting pursuant to delegated authority, in declaring the Registration Statement effective, does not relieve the Company from its full responsibility for the adequacy and accuracy of the disclosure in the Registration Statement; and
- (iii) the Company may not assert Staff comments and the declaration of effectiveness as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States.

Please telephonically confirm the effectiveness of the Registration Statement with our counsel, Mazzeo Song P.C., by calling Robert L. Mazzeo at (212) 599-0700.

Very truly yours,
Alliance MMA, Inc.

By: /s/ Paul K. Danner, III
Paul K. Danner, III
Chief Executive Officer
